eFundi Tutorial: Site Info



Site Info is the starting point for all changes you wish to make and use in your entire site. Every site created on eFundi will have a Site Info option in the main menu on the left of the screen.

The following topics will be addressed in this tutorial:

Add/remove site participants

Add/remove site tools

Change tool order, names & visibility

eFundi Groups

How to manage/change access to a site

How do I add a class member list(s)?

If you are the courselinked instructor / lecturer

If you are not the courseliked instructor / lecturer

Other functions in Site Info

Need help?



Add and remove participants

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If you created your site correctly by selecting the module in **eFundi Course link**, all students registered for your module will automatically be added to your module site when you link the class member list to the module site.

It might happen that you may want to give SI leader(s), teaching assistant(s), colleague(s) or an external moderator access to a site. In this case please note the following:

Note: That the eFundi Helpdesk do not have permission to add lecturers on each other's sites without permission from the site owner, Faculty Leader, Subject Head or Dean. Should you ask to be added to a site but you are already a holder of one of these roles, permission from another staff member in one of these roles need to give confirmation preferably via email.

Also Note: Students can no longer be added manually to eFundi sites. In future they can only be added via the class member lists by the lecturer courselinked to the module. Should a person (or persons) need to be added manually (such as in the case of SIs, external moderators, etc.), you can do so by making use of the Teaching Assistant role. These steps are explained further below. Should a student need to be added an official request will need to be logged via the ticketing system.

Please take note of the steps below for adding additional participants to your site.

Adding a NWU student/staff member

Adding a non-NWU user

- Steps for outside users to join eFundi

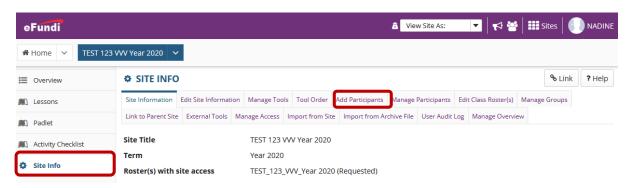
Removing participants

Adding a NWU student/staff member

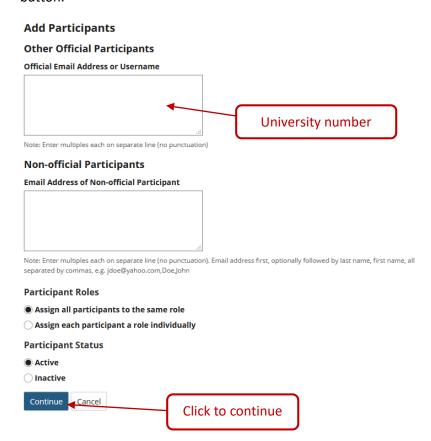
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To add a NWU user to your site, you will need their university number.

Go to your module site, and select **Site Info**. Click the **Add Participants** tab at the top of the screen.



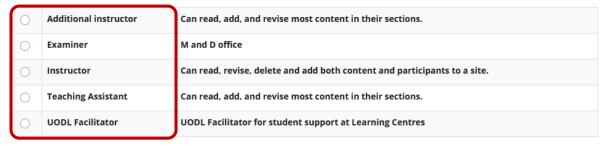
Insert the university number(s) of the users you would like to add in the box **Official Email Address or Username**. If you want to add more than one user, remember to insert each number on a separate line (no punctuation). When you have entered the university number, click the **Continue** button.



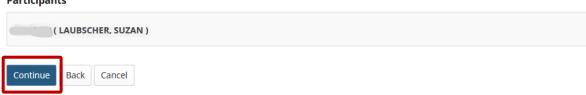
On the next screen you will indicate the type of rights you want to give the person. **Note:** Remember that you can no longer add students in this way. Please add students by doing the Course Link steps and adding the class member list.

Choose a Role for Participants

Roles



Participants



Click on Continue for the next step.

In the next window, you are given the option to send an e-mail to the person to inform them that they now have access to the site. Choose the relevant radio-button and then **continue**.

An email can be automatically sent to the added users notifying them of the site's availability.

- C Send Now send an email now to users notifying them that the site is available
- © Don't Send do not send an email notifying new participants about the site's availability



A page will appear with all the details. Check that it is the correct person and that you have allocated the correct role, then click **Finish**.

Confirming Add Participant(s) to ABCD 111 V 2017

The following will be added to your site when you click the Finish button below.

They will not be sent an email notifying them of the site's availability.

| Name | Id | Role | Status |
|---------------|----------|---------|--------|
| CASSIN, YUMBA | 24634662 | Student | Active |

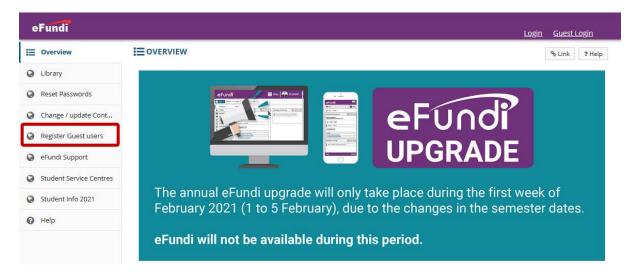


Adding a non-NWU user

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If you have a guest who needs access to eFundi, you will need to have them registered as a guest user of eFundi. There are two places you will be able to register the person:

- 1. In the DIY Portal found on the NWU webpage
- 2. On the login page of eFundi, click on the tool called Register Guest User.



Note: This step requires some information from the guest that you may need. Also, it will need to be approved at a faculty head or subject lead level. It is best to finalise this process as soon as possible.

NB! It is important that this registration step is followed. It allows the support teams to better provide support to the guest and is also a safer option should IT need to recover any backed up material the guests may have uploaded to eFundi.

Once a NWU number have been generated for them, you can add them to your site as per explained in <u>the above section</u>. Remember to notify the person of their staff number and provide them with the link to all the eFundi Support material they may need, such as:

- The eFundi Tutorial site
- eFundi Helpdesk contact details

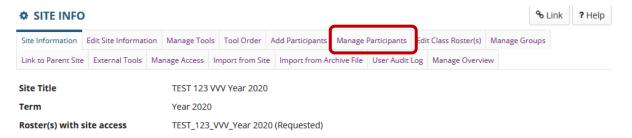
Removing participants from an eFundi site

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Start by navigating to Site Info of your module site:



Navigate to the Manage Participants function.

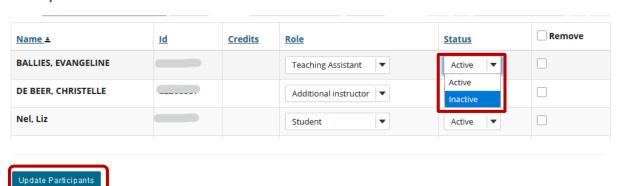


You will see a list of all the participants who has access to your site.



To remove a student that was added automatically

You cannot completely remove a student who was added to your site automatically. To prevent the student from accessing the site, you will change the status to **inactive**, then click the **Update**Participants:



To remove a participant that was added manually

Any participant that you added to the site manually, will have to option to be completely removed from the site. Click on the tick box in the Remove? column next to the name of the participant you wish to remove, then click **Update Participants**:

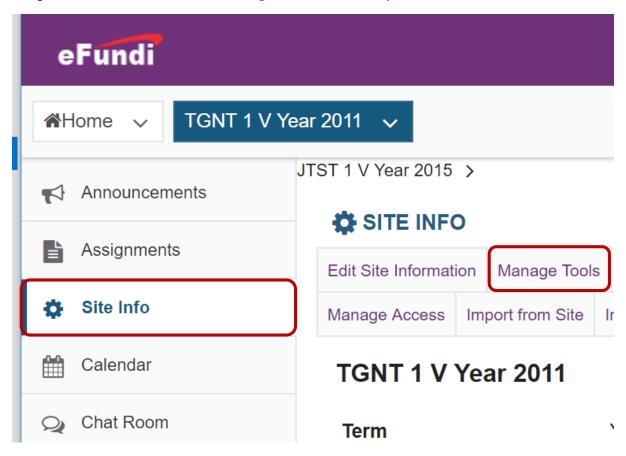


Update Participants

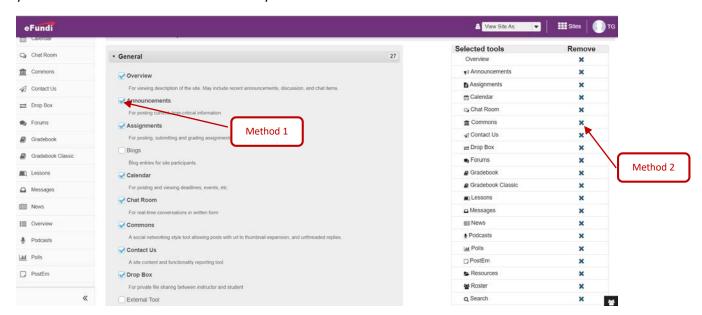
Add and remove site tools

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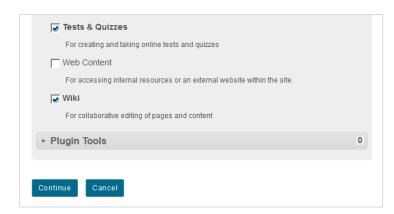
You may need to add or remove tools to and from your site after creating it. To do this, you will navigate to **Site Info** and select the **Manage Tools** tab at the top.



There are two methods to **remove** a tool from your site. **Method 1**: click on the checkbox next to the tool to remove the tick mark. **Method 2**: click on the cross next to the tool in the list on the right of your screen. Then scroll to the bottom of your screen and click **continue**.



To add a tool to your site, simply click in the box next to the name of the tool you wish to add. Ensure that a small tick appears in the box. Then scroll down to the bottom on the screen and click continue.



On the next screen a list of all your selected tools will appear for confirmation. Click the **Finish** button to add/remove the tools.

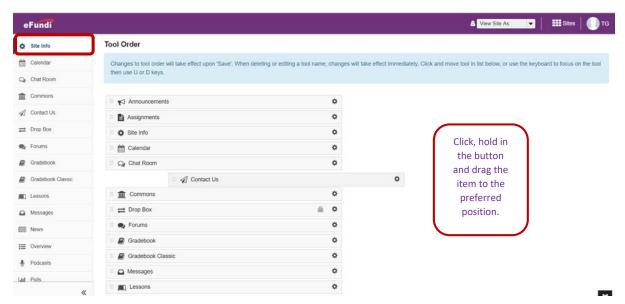
Change tool order, names & visibility

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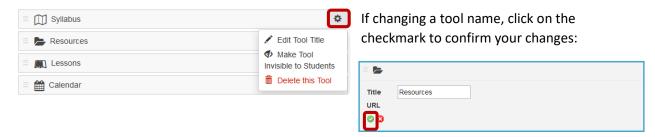
If you would like for the tools on your site display in a specific order, go to **Site Info** and choose the **Tool Order** option.



To change the order your tools appear in, drag and drop each tool in the order you would prefer.



To change the name or visibility of a tool, click on the gear icon of the tool, and make the change you would prefer.



After making all of your changes, remember to click the Save button at the bottom of the page.



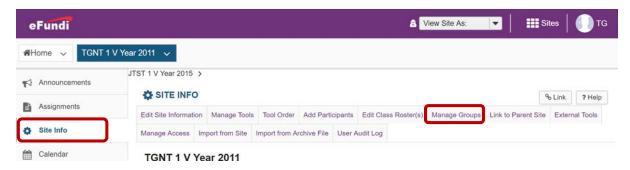
eFundi Groups

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Once students have been added as participants to the site, you can create different groups on your site depending on your needs. Reasons for creating groups include the following:

- To split the class according to languages;
- To split the class according to lecturer (in cases where more than one lecturer presents the same module);
- To split the class according to mode of delivery (e.g. distance and contact groups)
- To release different assignments/tests/forums/forum topics to different groups of students (especially when you need to split a very large class into smaller groups to help with grading OR to grant second opportunities to submit work); and
- For when you are going to give group assignments that they must submit as a group.

To get started, navigate to **Site Info** and select the **Manage Groups** option.



In this section you will learn how to:

Create/edit/remove a group

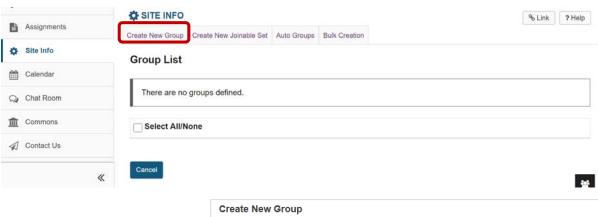
Create joinable sets

Auto Groups

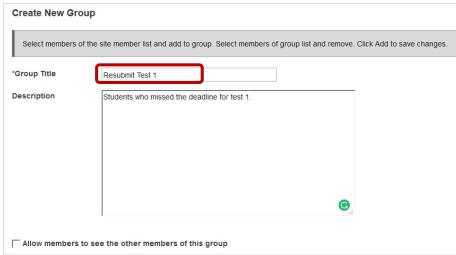
Create groups using IMPORT FROM FILE

Create/edit/remove groups (Back to eFundi groups)

To create groups, click on the **Create New Group** Tab.

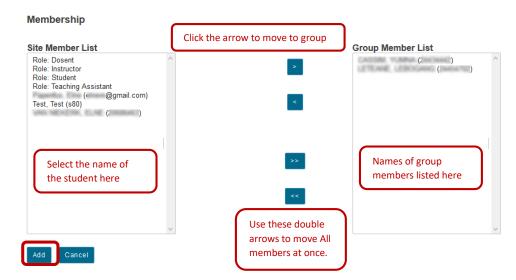


In the **Title** field, enter a title for your group. You may also add a text description.



At the bottom of the screen, select a site participant or role to add to the group and use the arrow key to move them to the new group. Repeat this step until you've added all the members you wish to the group. To select more than one member at a time, hold down the Ctrl key (in Windows) or the Command key (in Mac OS X), and select the members you wish to add.

When you're finished selecting all the group members, click Add.



To edit the group, click on the name of the group, make the changes and click the update button.



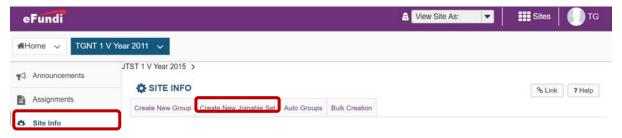
To remove a group, click on the **checkbox** next to the group name to let a tick mark appear, then click **Remove Checked**. When prompted, confirm that you want to delete the group.

Group List Group Title Joinable Set Size (Max) Members Resubmit Test 1 --- 2 Remove Checked Cancel

Joinable Sets (Back to eFundi groups)

Joinable sets consist of groups that students can choose to join. Each group in a set begins with the set name and ends with a unique number. An individual can join one group per set.

Navigate to **Site Info**, select the **Manage Groups** option and the select the **Create new joinable set** tab.



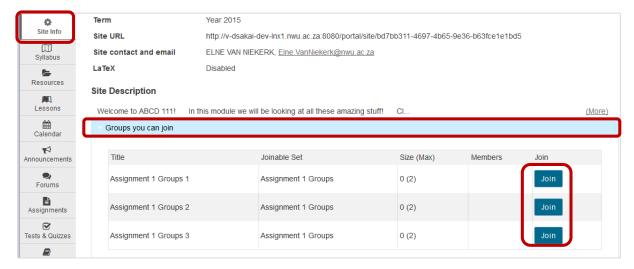
Provide a **set name**. In this example, the set is for students to work in groups for an assignment.

Complete the rest of the form then click the **Add** button to finish creating your set.

Tip: examples of groups that can be created in a joinable set include: students working together on an assignment.

| Create Joinable Set | | | |
|---|---------------------|--|--|
| Joinable sets consist of automatically created groups that users can elect to join unique number. An individual can join one group per set. | | | |
| * Set name: | Assignment 1 Groups | | |
| * Number of groups: | 3 | | |
| * Max members per group: | 2 | | |
| ✓ Allow user to see group membership before joining | | | |
| $\overline{m{arphi}}$ Allow members to see the other members of these groups after joining | | | |
| Allow members to unjoin (leave) groups in this set after joining | | | |
| Add Cancel | | | |

How do students join a group? They must navigate to Site Info, then click on the Groups you can join bar. Once the different groups are displayed the student clicks on the Join button for the group they wish to join.

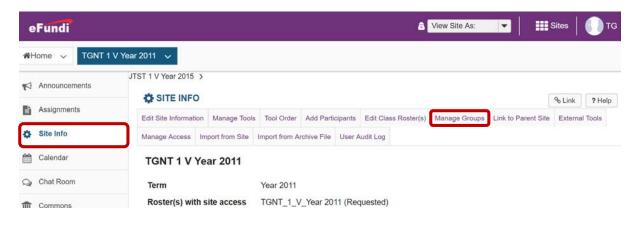


Auto Groups (Back to create groups index)

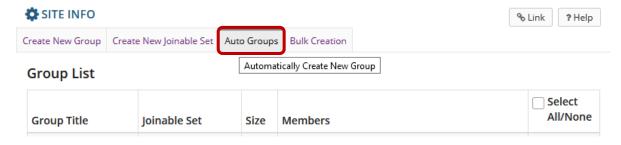
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Use the Auto Groups function to save time and allow eFundi to sort your students in groups automatically.

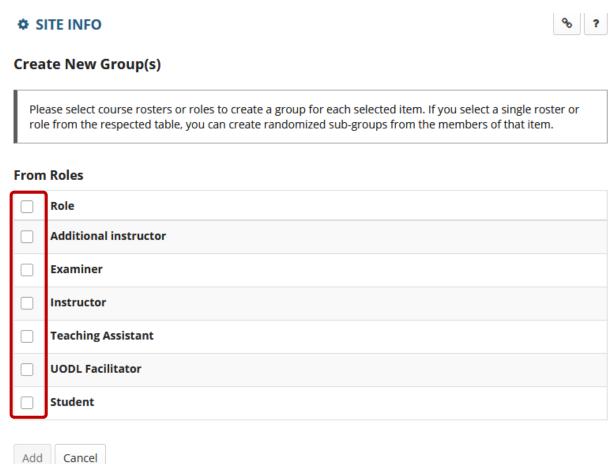
On eFundi, Go to SITE INFO, Choose MANAGE GROUPS option



In MANAGE GROUPS, Choose the AUTO GROUPS option

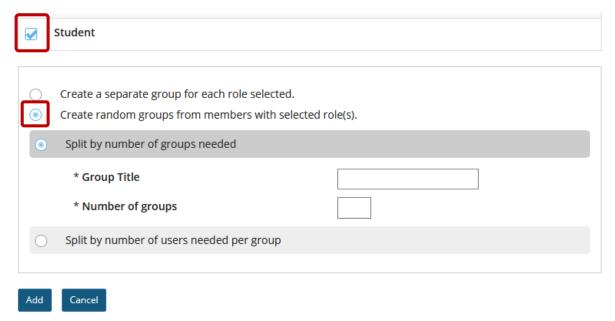


In the next window choose for which **ROLE** you would like to create auto groups. If it is for your students, choose **STUDENTS**. Note that you can choose more than one role.



Once you have chosen your role a dropdown will appear. Choose if you would like to create a separate group for each role selected OR to create random groups from members with selected role(s).

Note: For auto groups for your students, select the second option.



Another dropdown menu will appear with two more options to choose from. In these option you get to choose how you would like to split your class into groups:

Option 1: Split by number of groups needed

| | Create a separate group for each role selected. Create random groups from members with selected role(s). | | |
|--------------------|--|--|--|
| • | Split by number of groups needed | | |
| | * Group Title * Number of groups | | |
| 0 | Split by number of users needed per group | | |
| | | | |

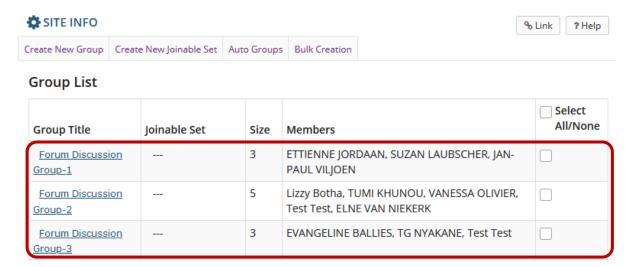
If chosen, specify the **Group Title(s)**, e.g. Forum Discussion Group

Also choose **the number of groups** you would like. eFundi will divide the groups as evenly as possible by allocating students randomly to their groups.

When finished, click on Add.



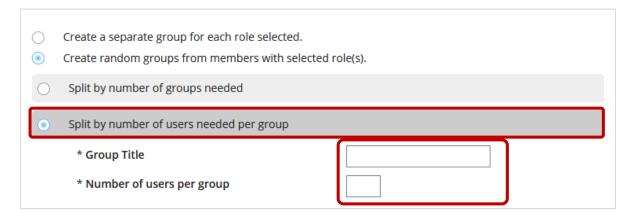
Your newly created groups will be displayed:



Note: Notify your students to view their access to groups in the Site Info tool on their own sites.

Tip: Activate the Messages tool and advice your students to use it to reach out to group members. Students will be able to send messages directly to all those in their group.

Option 2: Split by number of users needed per group



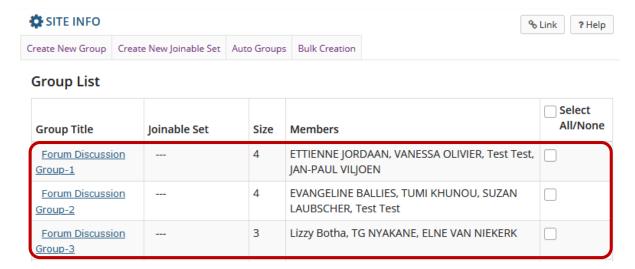
If chosen, specify the **Group Title**(s), e.g. Forum Discussion Group.

Also choose **the number of users per group** you would like. eFundi will divide the groups as evenly as possible by allocating users randomly to their groups.

When finished, click on Add.



Your newly created groups will be displayed:



Notice that that not all groups have the same amount of users per group. These are the exceptions for which there was not enough users to form one group of their own.

Note: Notify your students to view their access to groups in the Site Info tool on their own sites.

Tip: Activate the Messages tool and advice your students to use it to reach out to group members. Students will be able to send messages directly to all those in their group.

Create groups using IMPORT FROM FILE (Back to create groups index)

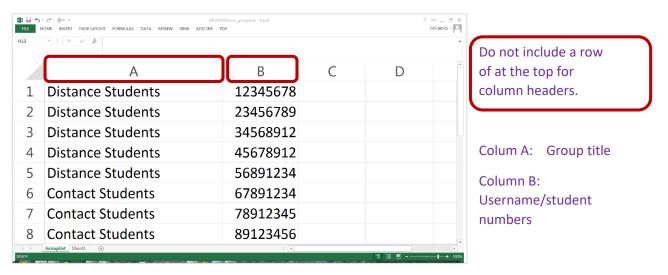
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Use the IMPORT FROM FILE option to create groups from a formatted list that you can import.

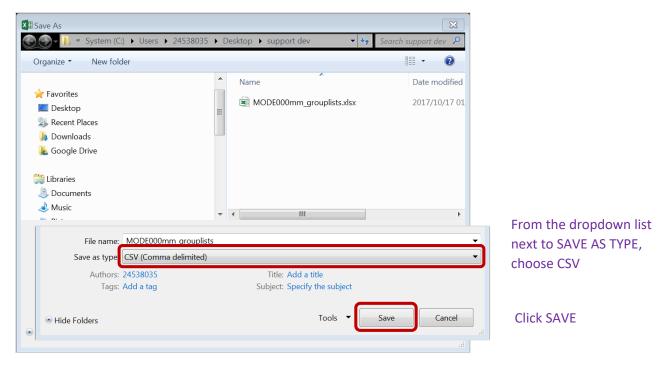
On your computer, prepare the excel file for import to eFundi

Option: Download your class list in excel format from VARSITE (in some faculties this function is executed by assistants or administrative personnel).

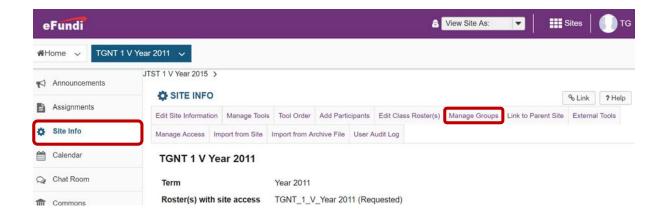
Format your excel file so that it contains only two columns:



After formatting the excel file, SAVE AS CSV file



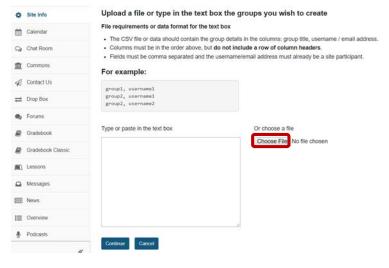
On eFundi, Go to SITE INFO, Choose MANAGE GROUPS option



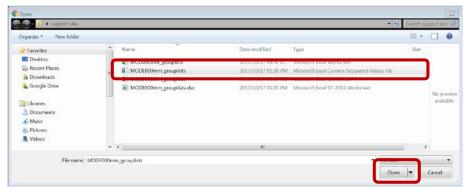
In MANAGE GROUPS, Choose the IMPORT FROM FILE option



Click on CHOOSE FILE or BROWSE to browse and select the relevant file from your computer.



On your computer -



Find and select your formatted grouplist CSV (Comma Separated Values) File

Click OPEN

The file will now be uploaded to eFundi.



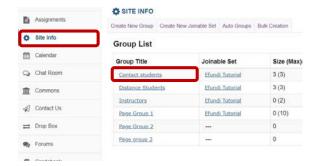
Click on CONTINUE

Verify the imported data



(S30-S39 represents students in this example)

Click IMPORT GROUPS to finalise the group creation



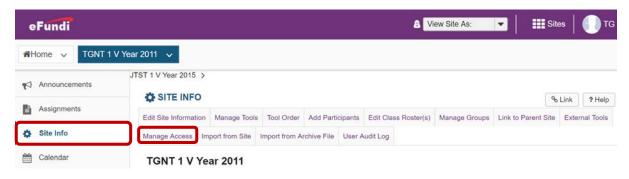
You will be able to view the groups and members in SITE INFO > MANAGE GROUPS.

How to manage/change access to a site

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There are two scenarios where you might need to manage/change the access to your site. The first is if you need to un-publish your site so students cannot access it for whatever reason or if you need to publish a draft site. The second scenario is if you want to make your site joinable. This means anyone with access to eFundi can join your site as a participant.

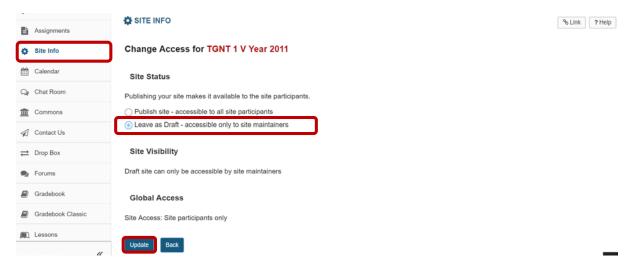
To change access to your site, navigate to your **Site Info** and select the **Manage Access** option.



Un-publishing a site

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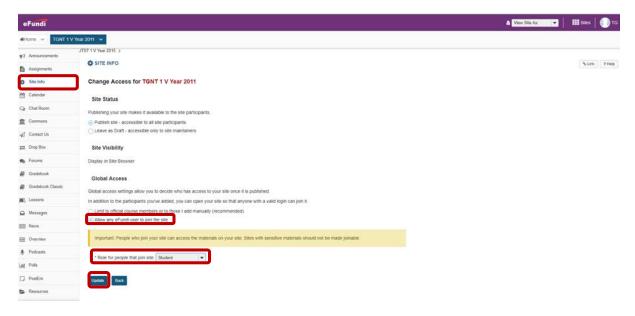
To un-publish the site (hide it from your students), change the **Site Status** to **Leave as Draft**, then click **Update**.



To make a site joinable

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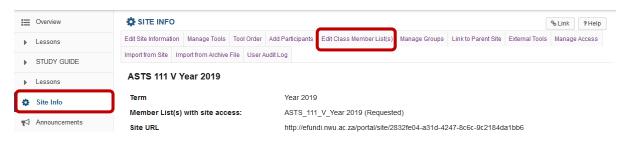
To make a site joinable, change the **Global Access** to **Allow any eFundi user to join the site**. Indicate the **role** you want to assign to anyone who joins your site, then click **Update**.



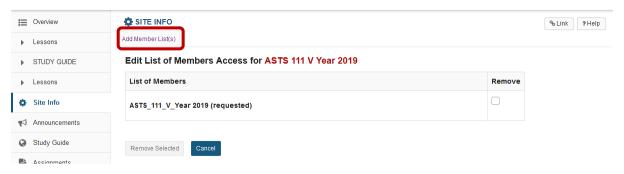
How do I add a class member list(s)?

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- 1. From your site, select the **Site Info Tool Menu**.
- 2. Click Edit Class roster list(s)



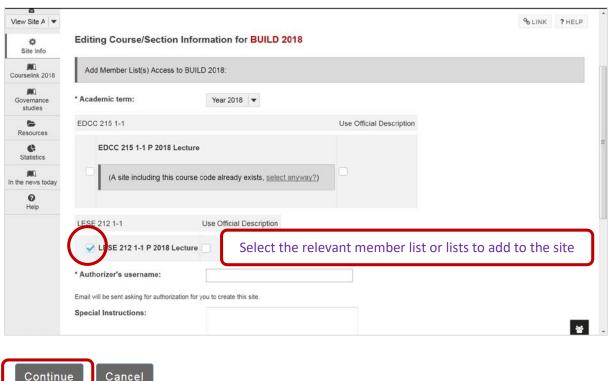
3. Click Add Roster(s)



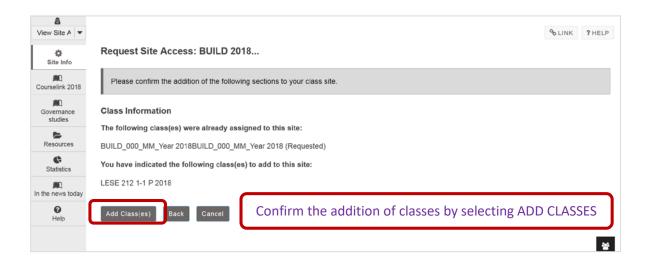
How do I add a class member list(s) if you are the course linked instructor?

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IF you have COURSE LINKED to the member list, you will receive the following page.

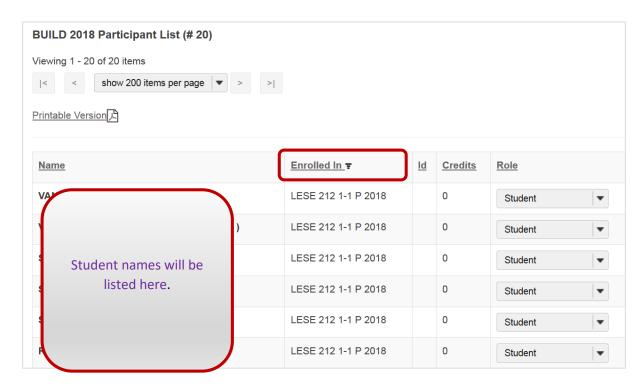


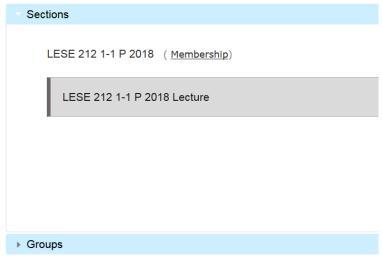




Confirmation that the member lists have been added can be found under SITE INFO



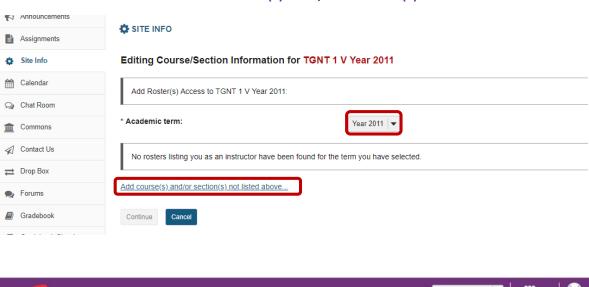


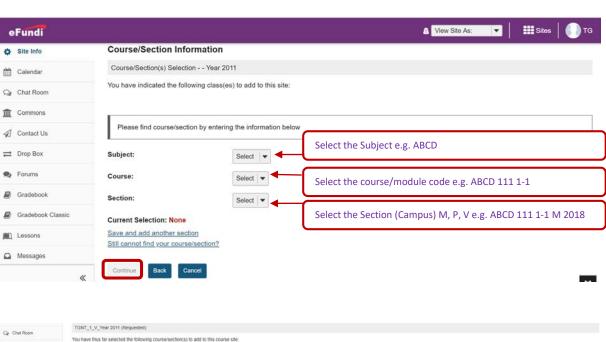


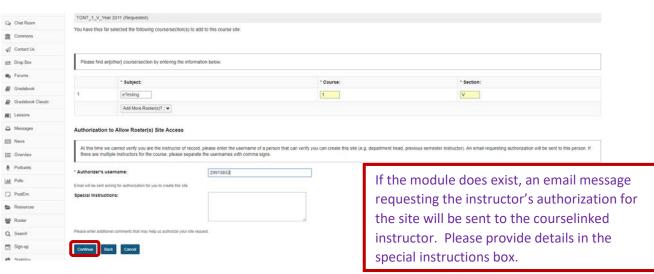
How do I add a class member list(s) if you are the not the course linked instructor

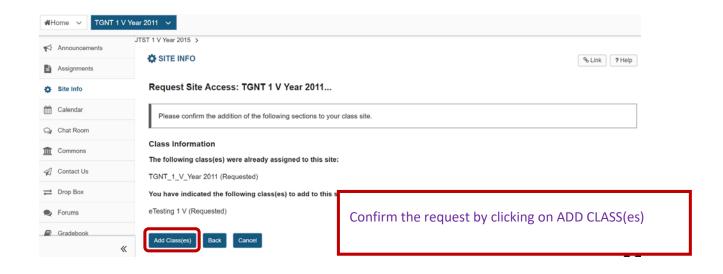
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If you have not **COURSE LINKED** to the member list, you will receive the following page. In this case **SELECT** the academic term and **ADD COURSE(S) AND / OR SECTION(S) NOT LISTED**.

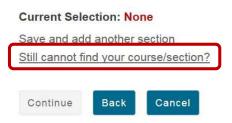






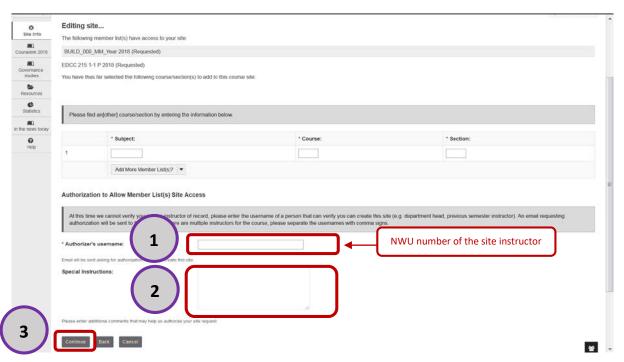


If you still cannot find your course, click on Still cannot find your course/section?



- 1. If you are not listed as the instructor for a course, enter the instructor's name. An email message requesting the instructor's authorization for the site will be sent.
- 2. You have the option of adding any information that may facilitate the authorization of your site request
- 3. Click **Continue** to add the member list(s)

 Tip: If you have more member list(s) to add, click on the **Save and add another section** link to add additional sections.



Other functions in Site Info

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Other functions that you will find in Site Info include:

- Duplicating a site; and
- Importing content from one site to another.

Please contact your campus support for more information or assistance.

Need help?

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You can make use of the Sakai based Help resources available on all eFundi sites, or contact your site of delivery eFundi Support Desk.

OR: Please attend eFundi training or stop by during office hours for additional help.

eFundi Support Desk:

Mafikeng Potchefstroom Vaal Triangle

Tel.: 018 389 2447 Tel.: 018 285 2295 Tel.: 016 910 3035/8

Office: ADC Building, Block D, Office: Building E8, Room 107A Office: Building 13, room SL313

Office G80

OR

Log a ticket: support.nwu.ac.za